Trust Structuring for Founders

Strategies on how to best navigate your liquidity event through volatile markets.

Hosted by: Presidio Partners
Warren Coughlin, CFP® Senior Vice President

Speaker: Casey Verst, Senior Wealth Strategist, Advanced Planning Group at UBS

Wednesday, February 21st from 11am-11:45am PT

RSVP to receive calendar invite

RSVP by Wednesday February 21st
Sam Bloom
310-734-0821
samantha.bloom@ubs.com

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